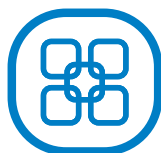


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TCC INTERNATIONAL HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1136)

COMPLETION OF THE VERY SUBSTANTIAL ACQUISITION IN RELATION TO THE ACQUISITION OF CERTAIN CLINKER AND CEMENT PRODUCTION OPERATIONS

Reference is made to the announcements and circular of TCC International Holdings Limited (the “**Company**”) dated 18 December 2009 (the “**December Announcement**”), 2 February 2010 (the “**February Circular**”), 31 March 2010 (the “**March Announcement**”) and 29 April 2010 (the “**April Announcement**”) in regard to the acquisition of certain clinker and cement production operations. Terms defined in the December Announcement, February Circular, March Announcement and April Announcement have the same meanings where used in this announcement.

The Board is pleased to announce that all the conditions precedent set out in the Acquisition Agreement had been fulfilled and Completion took place on 30 April 2010. Following the Completion, the Company owns the entire issued share capital of the Target Company which holds directly and indirectly certain equity interests in certain companies principally engaged in the business of the manufacture and sale of clinker and cement in the PRC.

By the order of the board of
TCC INTERNATIONAL HOLDINGS LIMITED
Wu Yih Chin
Managing Director

Hong Kong, 30 April 2010

As at the date of this announcement, the Board of Directors of the Company is comprised of Mr. Koo, Cheng-Yun, Leslie as the Chairman and an executive Director; Mr. Wu Yih Chin as the Managing Director and an executive Director; Dr. Shan Weijian, Mr. Chang, An-Ping, Nelson, Mr. Chang, Kang-Lung, Jason and Ms. Wang, Lishin, Elizabeth as non-executive Directors; and Mr. Liao Poon Huai, Donald, Dr. Chih Ching Kang, Kenneth and Mr. Shieh, Jen-Chung, Roger as independent non-executive Directors.